ELECTRONIC CASE FILING REFERENCE GUIDE

As of January 1, 2018, pleadings filed with the Workers' Compensation Administration (WCA) must be filed, served, and received by electronic means through the WCA's Electronic Case Filing (ECF) system. Pro se parties may continue to file paper copies with the WCA by mailing or delivering documents to the Clerk of the Court.

Electronic filing is available for every court form used by the WCA. The ECF allows both initial and subsequent filings online.

To access and utilize electronic filing, all parties and party representatives must have a valid and current email address on file with the Clerk of the Court and be associated with a case at the WCA. To register and log into ECF, visit:

https://workerscomp.nm.gov/WCA-eServices.

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|--|--|----------------|
| File Edit View Favorites Tools Help | | |
| Workers' Compensation Administration Over Transmission and projems | Home Information • Forms and Publications • eServices • FAQ • Contact Us & Locations • | |
| WCA eServices | | |
| Workers Employers | G-Service | |
| Attorneys | The eServices page provides resources for electronic submission of information. | |
| HealthCare Providers | If you require assistance with an eService process, please contact our Helpdesk via email at wca.helpdesk@state.nm.us, or call the Helpline at (505) 841-6817 | |
| Insurers/Carriers | | |
| | Look Up Employer Coverage Wondering if an employer has workers' compensation insurance coverage? Look up an employer's coverage status through the link listed below. Access Workers' Compensation Coverage Verification | |
| | Electronic Case Filing (ECF) | |
| | Starting January 1, 2018, e-filing will be mandatory for all represented parties. Workers and employers who are unrepresented are not required to e-file, but are encouraged to do so. The new, comprehensive ECF system includes e-filing, calendar access, and access to case documents. ECF is available for every mandatory court form used by the WCA. Access will be available for initial and subsequent e-filing, and for cases in which users are not party to, but in which they may need to file an entry. Attorneys can view a calendar that shows their mediations and hearings with dates, times, room number and whether it is a video or telephone conference. They can view a list of active cases that show a list of all documents filed with WCA Clerk of the Court. Users can manage their passwords independently of the WCA. | |
| | The ECF system allows new users to sign up through the access link below. Go to the access page and click on the link titled New User Sign Up to get started. There is also a Contact Us function. | |
| | Access Electronic Case Filing (ECF Portal, formerly known as My Calendar (My Cases) | |
| | Download the ECF Quick Reference Guide and the ECF Technical Guidelines, which are also found on our publications page. | |

HELPFUL RESOURCES

<u>WCA</u> Rule 11.4.4.9, Filing and Service, provides additional information regarding electronic filing including general provisions, filing, and service of process.

Frequently Asked Questions (FAQs) are available on the WCA website under FAQ and may address specific questions to common situations.

Technical requirements for efiling are available at the end of this guide and provide information regarding:

Computer requirements Formatting PDF documents File and page size Prohibited technical items

REGISTER FOR ACCESS TO ECF

If you are not represented by an attorney or are a new workers' compensation attorney and want to participate in e-filing, you must have an email account with a public email provider and will need to submit your initial pleadings by mailing or delivering them to the Albuquerque WCA location. The agency will use the contact information to provide service of filed pleadings.

Note: You must be associated with a case before you can register. Pro se individuals must contact the agency Help Desk for help to registered

From the ECF login screen, click on NEW USER SIGN UP.

Complete the required fields identified by an asterisk. Click on CREATE USER, and the WCA will email you a temporary password once the registration is accepted and you will be prompted to create a password with the following criteria:

One special symbol @!#\$%^&*/

One or more numbers

7-12 characters (no spaces)

| | Electronic Case Filing (ECF) | <u>Login</u> |
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| | STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM ONE GOAL A Better New Mexico for Workers and Employers | |
| Si | ign Up for Your New Account | |
| *E-mail: | | |
| *First Name: | | |
| *Last Name: | | |
| *Mailing Address: | | |
| *City: | | |
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| Cell #: | | |
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| *Required | | |
| ; | D P J Y 4 Enter the code shown: | |
| | Start Over Create User | |
| Contact Us | State of New Mavies Convright @2012 | |

Revised 10/2018

LOG IN TO ECF

Under the ELECTRONIC CASE FILING (ECF) heading, click on the ACCESS ELECTRONIC CASE FILING link.

Enter your username (your email) and password.

ECF can be used by:

Attorneys Firms with multiple attorneys Pro se parties (skip to page 19 for filing instructions) Insurance carriers/adjusters

Note: If you forget your password, click on FORGOT PASSWORD on the ECF login screen and enter your user name (email address), phone number, and the required code provided and click SUBMIT. A new password will be sent to your email address.

| | Electronic Case Filing (ECF) | Login |
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| VERIFY Norton SECURED powered by digicert | Whats NEW! LOGIN: UserName heather.jordan@state.nm.us | |
| Forget Deciverd | Password •••••• | |
| New User Sign Up Contact Us WCA User Agreement | □ Remember me on this Computer | |
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UNDERSTANDING THE MAIN PAGE

The main profile page contains a menu bar with the following options:

My Info-Account information My Calendar-Scheduled events for your cases My Mediations– Scheduled mediations My Cases– Lists of active/inactive cases and pleadings My E-file– Submit documents for filing Contact Us-Send an email to the WCA Helpdesk FAQs

My Info allows the user to modify contact information except for the User Name and email address associated with the profile. Use the Contact Us tab to change your email address.

You can also edit the account to add additional email addresses in the bottom box for efiling notifications only. Separate emails by a semicolon. You are responsible for removing invalid email addresses.

| | Electronic Case Filing (ECF) | LogOut |
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| | STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM ONE GOAL A Better New Mexico for Workers and Employers | |
| My Info My Calendar My Med | iations My Cases My E-file Contact Us FAQs | User : Heather Jordan |
| My Account Info: | Reset My Password | |
| User name | Heather.Jordan@state.nm.us | |
| *First name | Heather | |
| *Last name | Jordan | |
| *Mailing Address | 2410 Centre Ave SE | |
| *City | Albuquerque | |
| *State | NM | |
| *Zip | 87125 | |
| *Phone | 505-123-XXXXX (*include dashes) **Please ensure this number is correct. You will need it to reset a lost password. 505-841-6028 | |
| Cell | | |
| Fax | | |
| Notify Email | Heather.Jordan@state.nm.us | |
| Additional Notify Emails | heather.jordan@state.nm.us; | |
| | | |
| | Update Cancel | |
| *required | | |
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My Calendar displays upcoming events on the scheduled date identified by a blue box. If you hover over the box, the case and event information will appear.

| | | E | lectronic Case | : Filing (ECF) | | | LogOut |
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| | STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM ONE GOAL A Better New Mexico for Workers and Employers | | | | | | |
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| 18 19 20 21 22 23 24 25 26 27 28 29 30 | 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| | 30 | October 1 | 2 | 3 | 4 | 5 | 6 |

My Mediations contains a list of your cases scheduled for a mediation. Select a case using the SELECT link, and the following information will appear:

ID Number WCA number and Plaintiff Name Start Time End Time Description Date Video Requirements Reschedule Button

When the RESCHEDULE option is selected, a calendar appears with available dates and times. Choose the new appointment time and verify the change. Check the box to confirm you have reviewed the Notice of Terms & Conditions and CONFIRM CHANGE. Rescheduling should not happen without the agreement of other parties and party representatives.

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| My Info My Calendar My Mediations My Cases My E-file Cont | act Us FAQs User : Hea | ther Jordan |
| Name Select 152 Select 152 Select 152 Select 152 Select 152 Select 152 Select 151 Select 152 Select 152 | Id: Upload Med. Exhibits Case # : Image: Case # : Type : Mediation Name : Image: Case # : Start Time : 11/14/2018 Start Time : 11/14/2018 Part Time : 11/14/2018 V Image: Case # : Description : Image: Case # : 12/3/2018 Image: Case # : | |
| 12 | Requires Video: No | |
| | Reschedule | |
| My Mediation Exhibit Filing History - Last 30 days | | |

After selecting a case, **My Mediations** also provides an option to electronically upload mandatory production/mediation exhibits. Click the UPLOAD MED. EXHIBITS button. Check the box confirming you have reviewed and agree to the terms for uploading mediation exhibits.

All exhibits must be uploaded in PDF format that cannot be edited. Please see the ECF Technical Requirements at the back of this user guide.

Browse and attach the document you wish to submit.

Once the document is attached, select UPLOAD.

The submission will appear at the bottom of the My Mediations tab.

| Submit Mandatory Production into an Existing Case Active Mediation Image: Sease info "You must be lasted as party to the case in order to have it appear on this list. If you can not find your case please <u>Contact Us</u> Cases "You must be lasted as party to the case in order to have it appear on this list. If you can not find your case please <u>Contact Us</u> Case Info Worker: Party Info WCA # Suffix Representing Name Email WKA E/I PDF Upload Section (Accept terms and conditions to proceed) NOTICE of TERMS & CONDITIONS: The documents being submitted are considered mandatory production and are being provided for the sole purpose of carrying out the mediation proceed documents being submitted shall not include exhibits or depositions intended for use during formal adjudication or trial. I understand that mandatory p thall not become part of the case record and shall be destroyed following the issuance of the Recommended Resolution pursuant to WCA Rule 11.4.4.10 If by checking this box, you signify you have reviewed, understand, meet and agree to the NOTICE of TERMS & CONDITIONS. | ubmit Mane tive Mediation | datory Proc | | | |
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| Active Mediation Asses "You must be litted as party to the case in order to have it appear on this list. If you can not find your case please <u>Contact Us</u> Asses Info Worker: arty Info WCA # Suffix Representing Name Email WKA E/I DF Upload Section (Accept terms and conditions to proceed) IOTICE of TERMS & CONDITIONS: The documents being submitted are considered mandatory production and are being provided for the sole purpose of carrying out the mediation process locuments being submitted shall not include exhibits or depositions intended for use during formal adjudication or trial. I understand that mandatory p hall not become part of the case record and shall be destroyed following the issuance of the Recommended Resolution pursuant to WCA Rule 11.4.4.10 P by checking this box. you signify you have reviewed, understand, meet and agree to the NOTICE of TERMS & CONDITIONS. | tive Mediation | | duction into an Existir | ng Case | |
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My Cases provides a list of your active cases. You also have the option to locate any inactive cases to which you are a party by searching either the WCA number or the worker's name.

Select a case in the list by clicking on the SELECT link to display a list of all pleadings filed in that case.

Click the VIEW link to view the filed pleading.

| Electronic Case Filing (ECF) | <u>LogOut</u> |
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| STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM JONE GOAL A Better New Mexico for Workers and Employers | |
| My Info My Calendar My Mediations My Cases My E-file Contact Us FAQs | User : Heather Jordan |
| Last Name Search View All Active Note: Only open cases are available through this page. When a case receives a case of disposition it will not be visible 30 days after it closes. There are no active cases associated with your email that are available to View at this time. | Active |
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Contact Us is used to send an email to the WCA Helpdesk for issues like:

Errors when attempting to efile

Issues logging in to ECF

Problems rescheduling a mediation

Technical issues not related to filing processes and rules

| Electronic Case Filing (ECF) | <u>LogOut</u> |
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| STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM ONE GOAL A Better New Mexico for Workers and Employers | |
| My Info My Calendar My Mediations My Cases My E-file Contact Us FAQs | User : Heather Jordan |
| Name Heather Jordan Your heather.jordan@state.nm.us Subject Message Send | Technical Support: M-F 8am - 5pm (excl. holidays) 505-841-6048 |
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FAQs contain a list of common questions and responses related to the use and navigation of ECF. To view a response, simply click on the question.

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| | What can I do in the NM Workers Compensation Dispute Resolution Website? 1. You can update & maintain your contact information for better communication with us. 2. You can reschedule an upcoming mediation up to 90 days after it has been filed as long you have coordinated the change with all parties involved. 3. You can view all pleadings filed with our Clerk of the Clerk for all your active and Inactive cases. 4. You can verify all upcoming Mediations, Hearings and Settlement conferences with us using "My Calendar". 5. You can E-File all Pleadings into any case you are a party to, Efile an Entry into any existing case, or E-file a new case. How do I register to use the NM Workers Compensation Dispute Resolution Website? What do I do if I change law offices or I change my Email address? What to do if I forget my password? | |
| | Why do I need to create such a robust password? Why can't I see my cases after I log in? | |
| | Why can't I reschedule my Mediation online? | |
| | Why can't I view the image of certain pleadings in my case? | |
| | What if I can't see a scheduled event in "My Calendar"? | |
| | Why can't I see all the cases for every attorney in our office? | |
| | State of New Mexico Copyright ©2012 | |

My E-file is the module used to electronically file pleadings.

Users are provided with a dashboard containing the status of documents submitted for e-filing:

Accepted documents have been reviewed and are eligible for filing in accordance with WCA rules. Once filed, all registered parties and party representatives will receive a NOTICE OF FILING email.

Pending submissions are awaiting review, acceptance, and filing. Once a document has been uploaded for filing, the party will receive notice of the submission.

Rejected documents have been reviewed and may not conform to requirements of the WCA Rules for electronic filing. Reasons that a pleading may be rejected are listed in <u>WCA</u> Rule 11.4.4.9 and will be stated in the Notification of Rejection for Filing.

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| My E-File Dashboard | | | |
| Accepted Pending Rejected | 0 Start a New Claim 0 File into an Existing Case File into a Case I'm not a Party To | | |
| E-Served My Filing History | | | |
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ELECTRONIC FILING PROCESS

The My E-file dashboard lists three options for efiling with the WCA.

Start a New Claim is selected when a claim is brand new and does not yet have an assigned WCA number. Filing one of the pleadings listed below will initiate a case with the WCA.

Worker's Compensation Complaint Application to Workers' Compensation Judge Application to Director Petition for Lump Sum Payment

Health Care Provider Disagreement Form

A window will open requesting general information about the worker and the injury. You will also be asked to provide the type of initial pleading you are e-filing.

Once complete, click on INSERT.

| Efile an Initial Pleading | |
|---------------------------|--|
| Document Type | COMPLAINT FOR WORKERS' COMPENSATION BENEFITS |
| Doc. Title | |
| Wkr First name | JANE |
| Wkr Middle | |
| o Wkr Last Name | DOE |
| Wkr Deceased | No |
| Wkr Injury Date | 1/1/2018 |
| Employer | THE BUSINESS |
| DBA | |
| Insurer | THE CARRIER |
| | Insert Cancel |
| | |
| | |

Case information will appear just below the main menu. Below the case information you will add the parties or party representatives for the case. Contact information for the filing party will automatically be added.

Attorney and insurance carrier information is added by selecting the correct button and using the drop down list. Worker and employer information requires the user to manually type information into required fields.

| Electronic Case Filing (ECF) | <u>LogOut</u> |
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| Upload PDF Please add a carrier or a party to activate the upload PDF boxes below. | |
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Options to upload pleadings will be available after case and party information have been entered.

All documents must be uploaded in PDF format that cannot be edited. Please see the ECF Technical Requirements at the back of this user guide.

Browse and attach the document you wish to efile based on the pleading type denoted by an asterisk (*).

Once all documents are attached, select UPLOAD. This will send your pleadings to the Clerk of the Court for review and filing.

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| Party Info Add Attorney Add | Carrier Add Party | | | | | | |
| Representing | Name Email | Addr1 | Addr2 | City | State | Zip | Phone |
| Delete EMP | THE BOSS | 2410 CENTRE AVE | ALE | BUQUERQUE | NM | 87106 | 5058416000 |
| Upload PDF <u>Please add</u> Please select a lead document fi Mandatory Production. The files | a carrier or a party to activat rom your computer to uploo s should be in .PDF format. | te the upload PDF boxes bel Id, then if required, attach | <u>ow.</u> a Summons, Mé | dical Release, Re | quset for Sett | ing or Req | uest for |
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| *Summons: | | | | Brov | /se | | |
| *Medical Release: | | | | Brov | /se | | |
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| *Request for Production: | | | | Brov | /Se | | |
| *Misc: | | | | Brov | /se | | |
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File Into an Existing Claim is selected to file subsequent pleadings into a case that is currently active or into a case that has been inactive but has an assigned WCA number.

Search for the existing case using the options available: Active Case by WCA#, Active Case by Worker Name, Inactive Case by WCA #, or Inactive Case by Worker Name

Once you have selected the case either by WCA number or worker name, the case and party information will populate under the corresponding section.

Select the type of pleading using the DOCUMENT TYPE drop down list. Browse and attach the document you wish to efile and select UPLOAD. This will send your pleadings to the Clerk of the Court for review and filing.

| Electronic | Case Filing (ECF) |
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| My Info My Calendar My Mediations My Cases My E-file Co | ntact Us FAQs User : Heather Jordan |
| E-file Into an Existing Case Search for Active Case by WCA # Search for Active Case by Worker Name Search for InActive Case by WCA # Search for InActive Case by Worker Name | |
| "You must be listed as party to the co | ise in order to have it appear on this list. If you can not find your case please <u>Contact Us</u> |
| | |
| Party Info | |
| Dro | o files here |
| Select File | Please select file(s) to upload. |
| Upload PDF | |
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File into a Claim You are Not a Party To is used to file a pleading into a case that will alert the WCA that you are a party to or a party representative to a case.

You must know the WCA number or the worker's name and date of injury when using this option to file. Once the desired case is found, the case and party information will populate under the corresponding section.

Select the type of pleading using the DOCUMENT TYPE drop down list. Browse and attach the document you wish to efile and select UPLOAD. This will send your pleadings to the Clerk of the Court for review and filing.

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| E-file Into Search for a Ca | an Existin ase by WCA #: | g Case I am not a | party to Search | | |
| Search for a Ca | ase by Name a | Last Name | Date of Injury | m/dd/yyyy Search | _ |
| Case Info | r you are Not aiready | a party to this case and would like to file | an entry to be added as a party to this case. Piedse use the | rue into An Existing Case: option if you are aiready listed as po | rty. |
| Worker: | | | | | |
| Party Info | | | | | |
| WCA # | Suffix | Representing | Name | Email | |
| | 01 | EMP | | | |
| | 01 | UEF | | | |
| Unload DDE | U | WNA | | | |
| Document Typ | e: Please | e Select | | V | |
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| | | | State of New Mexico Copyright ©20 | 12 | |

TIPS AFTER EFILING

- Select My Efile to view your dashboard and the status of documents you have submitted for filing.
- The documents listed under My Filing History will appear exactly as you submitted them and should not be considered the filed copy.
- If you mistakenly uploaded a document, you can select the DELETE option on the far right of the screen. This will retrieve the document and it will not be filed by the clerk.
- If the DELETE option is not available, the pleading has already been received, reviewed, and filed by the clerk.
- Select My Cases to view the filed version of the pleadings you have submitted.
- Please allow four to eight hours from receipt of the email to view the filed pleadings under My Cases.
- After the clerk files a pleading, registered parties and party representatives will receive a NOTICE OF FILING via email.
- Do not respond directly to email notices sent by efile.clerk. The email account is not monitored.
- If you have any questions, please call 1-800-255-7965. Please specify whether your call pertains to pleadings or is of a technical nature.

PRO SE ELECTRONIC FILING PROCESS (continued from page 4)

The main page provides a list of your active cases.

Note: To participate in in efiling, pro se parties must complete a form consenting to the terms of the electronic filing requirements. This form can be provided by a WCA ombudsman at the Albuquerque and field office locations. You must file the form by mailing or delivering it to the Clerk of the Court prior to contacting the Help Desk at wca.helpdesk@state.nm.us for assistance in registering for ECF.

| Electronic Case Filing (ECF) | <u>LogOut</u> |
|---|-----------------------|
| | |
| STATE OF NEW MEXICO Workers' Compensation Administration ONE TEAM ONE GOAL A Better New Mexico for Workers and Employers | |
| | User : Heather Jordan |
| Last Name Search View All Note: Only open coses are available through this website. When a case receives a date of disposition it will not be visible 90 days after it closes. Case # Date of Injury First Name Last Name Select Select Select Select | E-File a Pleading |
| State of New Mexico Copyright ©2012 | |

View a case in the list by clicking on the SELECT link to display a list of all pleadings filed in that case.

Click the VIEW link to view the filed pleading.

| Elec | tronic C | ase Filing (ECF) | | | <u>LogOut</u> |
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| | Vorke Vorke dmini Ne team (Better New Me | EW MEXICO rs' Compens istration DNE GOAL Nico for Workers and Employ | ation | | |
| | | | | User : Heat | ner Jordan |
| Last Name Search View All | | | | E-File a Pleading | |
| a date of disposition it will not be visible 90 days after it closes. | View | Case # Suffix Code | Date | | |
| <u>Case # Date of Injury First Name Last Name</u> Select | View | | 10/3/2018 | | |
| | View | | 8/28/2018 | NOTICE OF HEARING | |
| | View | | 8/27/2018 | REQUEST FOR SETTING | |
| | View | | 8/27/2018 | MOTION | |
| | View | | 6/15/2018 | NOTICE TO TAKE DEPOSITION OF: | |
| | View | | 6/12/2018 | NOTICE OF TRIAL | |
| | View | | 4/17/2018 | FORMAL OTHER | |
| | View | | 4/13/2018 | NOTICE TO TAKE DEPOSITION OF: | |
| | View | | 1/25/2018 | ORDER | |
| | View | | 1/25/2018 | NOTICE OF TRIAL | |
| | View | | 1/24/2018 | MOTION | |
| | View | | 1/16/2018 | TAPE LOG | |
| | View | | 1/9/2018 | FORMAL OTHER | |
| | View | | 1/9/2018 | FORMAL OTHER | |
| | View | | 12/15/2017 | NOTICE TO TAKE DEPOSITION OF: | |
| | View | | 9/28/2017 | FORMAL OTHER | |

To efile a pleading, select the EFILE A PLEADING link located on the right hand side of the main page.

Once you have selected the case in the drop-down list, the case and party information will populate under the corresponding section.

Select the type of pleading using the DOCUMENT TYPE drop down list. Browse and attach the document you wish to efile and select UPLOAD. This will send your pleadings to the Clerk of the Court for review and filing.

| | | | Electronic Case Filing (ECF) | | <u>LogOut</u> |
|--------------------------------------|----------------|-----------------|---|--|---------------|
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| | | | STATE OF NEW MEXICO Workers' Compensati Administration | ion | |
| | | | | User : Hea | ather Jordan |
| E-file Into an • Search for Activ | Existing (| Case | | | |
| O Search for InAct | tive Case by W | /CA # | | Contact Ur | |
| Case Info | | rou must be its | ted as party to the case in order to have it appear on this list. I | you can not fina your case piease <u>Contact: OS</u> | |
| Worker: | | | | | |
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ELECTRONIC CASE FILING TECHNICAL REQUIREMENTS

COMPUTER REQUIREMENTS

The WCA does not provide technical support for your computer or device. Please contact your technical support provider for assistance.

Should you receive an error while utilizing the ECF system, please contact the WCA helpdesk by calling 505-841-6817 or emailing wca.helpdesk@state.nm.us.

PC Specifications for Windows-Based Devices

- Operating System-Windows 7 64-bit or higher
- Memory (RAM)- 8GB
- Web Browser-Internet Explorer 11 or higher or Mozilla Firefox
- Word Processor-MS Office 2010 or higher
- Printer-Windows compliant laser printer

FORMATTING DOCUMENTS

All documents must be submitted as a PDF.

The ideal process is to save or export the source document to a PDF format electronically. This preserves the text of the source document, making it searchable and resulting in a smaller file size. Many word processing programs can save a document in a PDF format and there are several free websites that will convert files to PDF.

Another option is to scan paper documents to a PDF. Scanning should only be used if you do not have an electronic source document. You may also combine a scanned document with an exported document if necessary.

Fillable PDF Forms

Some documents you wish to e-file may be available as fillable PDF such as the mandatory forms available on the WCA website. While it is possible to save your form entries in a fillable PDF, you cannot upload a saved fillable PDF to the e-filing system. If you do, one of the following problems may occur:

• The entries will be missing

• The entries will be editable

Setting Requirements for Scanned PDF

- Resolution of 300 DPI (dots per inch, also PPI or pixles per inch)
- Scan to PDF or Tagged Image File format with Group 4 compression
- Color is not accepted
- Convert TIFF, JPG, or PNG to PDF before uploading

Viewable and Legible Documents

Every document must be viewable in its entirety with PDF viewing software. Corrupt files will be rejected. Documents must contain legible text. You are responsible for making sure the scanning process does not diminish the quality and readability of the document.

File and Page Size

There is a 7MB size limit on each document; therefore, files exceeding this limit will not be accepted. You may need to modify your scanner settings to reach the acceptable limit. Please contact your technical support provider for assistance.

PDF documents should meet the following specifications:

- 8.5" x 11" page size
- Portrait orientation
- 1" top margin free of text and other markings
- File names must not exceed 40 characters

Prohibited Items

PDF documents must not contain:

- Encryption, password protection, features that limit access
- Unreadable words or images
- Invalid or corrupted tables
- Embedded files or images
- Information not viewed in its entirety with PDF viewing software

Special Characters

Sometimes special characters in a document do not convert well into a PDF format. This is unusual and can typically be fixed by modifying the settings in your PDF software. Characters that can be typed on a standard English keyboard can be processed, including these symbols:

