### Data Call Information

The data call requesting data for the House Memorial 83 task force was sent on July 10<sup>th</sup>, 2023 to representatives of five organizations. Organizations were selected by the WCA and were based on the amount of data anticipated from the data call. The data call was sent to active Annual Expenditure Report filers for each organization via email.

# Data Call Recipients

Org Type	Group Name	Primary Filer/Recipient Name	Backup Filer/Recipient Name
TPA	CCMSI	Sheldon Huminik	NA - Each individual company has its own backup filer
Carrier	New Mexico Mutual Casualty Company	Laura Rollman	None
Carrier - GROUP	CHUBB Group	Kathy Krautwurst	Marilee Brabson
Carrier - GROUP	The Travelers Companies Group	Laura Isack	None
Carrier - GROUP	American International Group	Shirley Thompson	Ashley Beckman
SI	Builder's Trust	Ethan Lecam	None
SI	New Mexico Self-Insurers Fund	Ida Spence	Kimberlee Brazell
SI	New Mexico County Insurance Authority	Patricia Lovato	Lori Urban
SI	State of New Mexico	Markita Sanchez	None
SI	City of Albuquerque	Celina Martinez	Alan Gutowski

## Format of Data Call

#### **Good Morning**

This email is being sent pursuant to NMSA 52-5-3 to request data to enable the New Mexico Workers' Compensation Administration (NMWCA) to evaluate the benefits structure and costs incurred under the Workers' Compensation Act. As background, in March of 2023, New Mexico House Memorial 83 was approved. It requires the NMWCA to convene a task force to study the impact and effect of attorney fees and attorney fee caps on the New Mexico workers' compensation system.

The NMWCA is collecting data to assist the task force in carrying out their assignment. This email is intended to gather data from your organization in pursuit of this goal. The Economic Research and Policy Bureau has worked with you in the past to acquire data for the Annual Expenditure Report, and we are reaching out to you as our existing contact in the hopes you are positioned to help us fulfill our data call. We are requesting data from all workers' compensation organizations you report data for on the Annual Expenditure Report.

Before continuing, please note that we are not familiar with your claims systems. We have done our best to formulate data requests that can be answered without placing an undue burden on your organization. That said, if responding to any of this data request will be unduly burdensome, please contact us and we can discuss changing the parameters of the data call to reduce the burden. With that in mind, we are requesting the following data:

For each claim administered by your organization with a payment made between the years of 2013 and 2022, please include the following fields:

- 1. Claimant First Name
- 2. Claimant Last Name
- 3. Date of Injury
- 4. Status of Case (Active vs. Inactive/Closed)
- 5. Claimant Social Security Number
- 6. Total Worker's Attorneys' Fees Paid
- 7. Total Employer's Attorneys' Fees Paid
- 8. Total payments made for each of the following categories:
  - i. TPD

ii. TTD

iii. PPD

iv. PTD

v. TPD Lump Sum

vi. TTD Lump Sum

vii. PPD Lump Sum

viii. PTD Lump Sum

ix. Death Benefits

9. Total Number of Weeks of Benefits Paid

10. The total discovery paid/advanced by the claim underwriter to the injured worker pursuant to NMSA 52-1-54 (C). The NMWCA is aware that this may be difficult to produce and is including this as an optional request only.

The return deadline for the data is July 21, 2023, but please contact me if additional time is needed. Thank you for your time and consideration, and once again please do not hesitate to reach out to us if you have any questions.

Best Regards,

#### **Charles Cordova**

Economist
Economic Research & Policy Bureau
NM Workers' Compensation Administration
505.841.6896 / 505.841.6000
charles.cordova@wca.nm.gov
https://workerscomp.nm.gov/





ONE TEAM | ONE GOAL
A Better New Mexico for Workers and Employers

Confidentiality Notice: This e-mail, including all attachments is for the sole use of the intended recipient(s) and may contain confidential and privileged information. Any unauthorized review, use, disclosure or distribution is prohibited unless specifically provided under the New Mexico Inspection of Public Records Act. If you are not the intended recipient, please contact the sender and destroy all copies of this message.